

STABLE Account Advisory Board Minutes

October 20, 2020- 3rd Meeting

Members Present:

Chairman Gerhardt
Marge Barnheiser
Blaine Brockman
Roy Cherry
Jennifer Cunningham
Matt Curoe
Director Jeff Davis
Brandon Hendrickson for Representative Diane Grendell

Minutes:

The meeting was conducted virtually via Microsoft Teams. A quorum was present, and Chairman Gerhardt called the meeting to order at 11:03 a.m.

Without objection, the minutes from the August 18, 2020 meeting were approved.

Treasurer Robert Sprague provided an update on STABLE Account's progress in the first six months of 2020.

Zach Haughawout, Director of STABLE Account, provided an update on the transition to a new program manager.

Tom Hatch, Operations Manager, provided an update on the increase in account enrollments, assets under management, and total contributions.

Doug Jackson, Deputy Director, gave an update on outreach activity.

Eric Ochmanek, Director of Special Projects, provided an update on the national ABLE landscape and NAST activities.

Without objection, the meeting was adjourned by Chairman Gerhardt at 11:50 a.m.