

**REQUEST FOR PROPOSAL (“RFP”)
FOR OHIO ABLE SERVICES**

On August 7, 2015, the Treasurer of State’s Office (“Treasurer’s Office”) will issue a RFP for Ohio ABLE Services. The RFP will be issued by direct request. Respondents interested in receiving the RFP may request a copy via email to ABLE-questions@tos.ohio.gov. Proposals shall be received by the Treasurer’s Office no later than 3:00 PM on September 4, 2015. The Treasurer’s Office expects to make a selection around October 2, 2015.

The Treasurer’s Office requests proposals from investment management or other financial services firms with specific experience or similar investment businesses interested in acting as a service provider for Ohio ABLE for a period of five years from the date on which the parties execute a contract, or as may be further extended at the discretion of Treasurer’s Office.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFP.

Date	Event
August 7, 2015	RFP available by request at 11:00 a.m. ET
August 14, 2015	Final submission deadline for inquiries by 3:00 p.m. ET
August 19, 2015	All responses to inquiries will be posted on the Treasurer’s website by 3:00 p.m. ET
September 4, 2015	Due date for RFP response submissions by 3:00 p.m. ET
Starting Sept 14, 2015	RFP Respondent finalists notified of date for oral presentations conducted at the Respondent’s offices; Follow up questions, answers, cost proposal, and agreement discussions
Around October 2, 2015	Treasurer’s Office Service Provider selection announced