



JOSH MANDEL
STATE TREASURER OF OHIO

STATE OF OHIO
DEVELOPMENT ASSISTANCE BONDS

ANNUAL REPORT OF THE TREASURER OF STATE
FISCAL YEAR ENDING
JUNE 30, 2012

This annual report for the fiscal year ending June 30, 2012 ("Fiscal Year") is prepared pursuant to Section 18(e) of the General Bond Order ("Order") contained in the Second Amended and Restated Trust Agreement, dated as of June 1, 2009 ("Trust Agreement"), between the State of Ohio and U.S. Bank, as successor trustee ("Trustee"), and shall be submitted to the Trustee, the Original Purchasers (as defined in the Trust Agreement), holders of Bonds (as defined in the Trust Agreement) who have filed their names and addresses with the Trustee for the purpose of receiving this report, the Governor of Ohio, the presiding officer of each house of the Ohio General Assembly, the Director of the Ohio Department of Development, the Superintendent of the Ohio Department of Commerce's Division of Liquor Control and the Director of the Office of Budget and Management.

As of June 30, 2012, there were two classes of Obligations outstanding, as defined in the Trust Agreement. The first class, bonds issued under the Trust Agreement ("Liquor Bonds"), are secured by the Pledged Receipts, as defined in the Trust Agreement, consisting primarily of Pledged Liquor Profits, as defined in the Trust Agreement. The second class consists of obligations issued under the Ohio Enterprise Bond Fund program ("OEBF" and "OEBF-Related Bonds"). OEBF and OEBF-Related Bonds are not secured by the Pledged Receipts. Part I of this report sets forth the information required by Section 18(e) of the Order with respect to the Liquor Bonds. Part II of this report sets forth the information required by Section 18(e) of the Order with respect to the OEBF and OEBF-Related bonds.

In February 2009, the United States Congress enacted the American Recovery and Reinvestment Act ("Act"), certain provisions of which pertain to the issuance of municipal bonds. During the reporting period ending June 30, 2010, bonds were issued under a new class of taxable governmental bonds created in the Act entitled "Build America Bonds - Direct Payment" ("BABs"). BABs are taxable obligations that provide for the issuer to receive a payment from the United States Treasury equal to thirty-five percent (35%) of the applicable interest, on or about each interest payment date. Issuances of BABs are represented on a gross basis, exclusive of expected direct payments from the United States Treasury. New schedules have been incorporated within this report detailing payments expected and received from the United States Treasury.

Part I Liquor Bonds:

1) The following Liquor Bonds were sold by the Treasurer of State during the fiscal year:

\$34,030,000 of Ohio Tax-Exempt Development Assistance Bond Anticipation Notes, Series 2012A (Logistics and Distribution Program) ("The Series 2012A Notes") by negotiated sale to Morgan Stanley at a true interest cost rate of 0.516535%. The Series 2012A Notes, dated May 30, 2012 and delivered May 30, 2012, were issued to refund the Series 2011A Notes. The total interest over the 1-year life of the notes is \$119,105.00.

\$40,000,000 of Ohio Taxable Development Assistance Bond Anticipation Notes, Series 2012B (Ohio 166 Direct Loan Program) ("The Series 2012B Notes") by negotiated sale to Morgan Stanley at a true interest cost rate of 0.766345%. The Series 2012B Notes, dated May 30, 2012 and delivered May 30, 2012, were issued to provide monies to deposit into the State's Facilities Establishment Fund, for use in making loans to persons for the purpose of paying allowable costs of eligible projects in the State. The total interest over the 1-year life of the notes is \$240,000.00.

\$5,000,000 of Ohio Taxable Development Assistance Bond Anticipation Notes, Series 2012C (Innovation Ohio Program) ("The Series 2012C Notes") by negotiated sale to Morgan Stanley at a true interest cost rate of 0.766345%. The Series 2012C Notes, dated May 30, 2012 and delivered May 30, 2012, were issued to provide monies to deposit into the State's Innovation Ohio Loan Fund, for use in making loans to persons for the purpose of paying allowable costs of eligible projects in the State. The total interest over the 1-year life of the notes is \$30,000.00.

2) At the end of Fiscal Year 2012, \$493,855,000 in principal amount of Liquor Bonds was outstanding.

3) During Fiscal Year 2012, \$57,905,000 in principal amount of Liquor Bonds was retired from monies in the Bond Service Fund, as defined in the Trust Agreement, which moneys were derived primarily from Pledged Liquor Profits.

4) The amounts required for Bond Service Charges, as defined in the Trust Agreement, on such Liquor Bonds during the twelve-month period ending June 30, 2013 are as follows:

	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
October 1, 2012	\$ 17,430,000.00	\$ 11,877,542.81	\$ 29,307,542.81
April 1, 2013	7,585,000.00	11,454,125.21	19,039,125.21
May 30, 2013 ⁽¹⁾	-	389,105.00	389,105.00
Total	<u>\$ 25,015,000.00</u>	<u>\$ 23,720,773.02</u>	<u>\$ 48,735,773.02</u>

5) Schedules A, B and C attached hereto set forth the dates and the bonds anticipated by The Series 2012A Notes, The Series 2012B Notes, and The Series 2012C Notes mature and bear interest in accordance with the Series Bond Orders 14-12, 16-12 and 17-12, respectively.

6) Schedule D attached hereto sets forth information regarding deposits, disbursements and balances in the accounts in the Bond Service Fund at the end of the Fiscal Year 2012.

7) Schedules E and F attached hereto sets forth information regarding BABs issuances.

⁽¹⁾ Refer to Development Assistance Bonds Treasurer's Bond and Note Service Charge Report for more detail.

Part II OEBF and OEBF-Related Bonds:

- 1) The following OEBF Bonds were sold during Fiscal Year 2012:

\$2,455,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2011-1 (General Data Project) (Tax-Exempt Bonds) to finance a portion of the costs associated with the acquisition of machinery and equipment at the borrower's facility located in Union Township, Ohio and pay a portion of certain costs of issuance of the Bonds. These Bonds are dated September 2, 2011 and bear interest at 1.00-4.00% per annum payable semi-annually in June and December, commencing December 1, 2011 and ending June 1, 2021.

\$5,285,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2011-2 (Wilbert, Inc. Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition of an existing manufacturing facility located in Bellevue, Ohio, financing costs associated with the acquisition and installation of machinery and equipment, and for the purpose of paying certain costs of issuance of these Bonds. These Bonds are dated September 22, 2011 and bear interest at 5.00% per annum, payable quarterly in March, June, September and December, commencing December 1, 2011 and ending September 1, 2026.

\$7,270,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2011-3 (MITEC Powertrain, Inc. Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition of an existing manufacturing facility located in Findlay, Ohio, financing costs associated with the acquisition and installation of machinery and equipment, and for the purpose of paying certain costs of issuance of these Bonds. These Bonds are dated November 10, 2011 and bear interest at 4.00% per annum payable quarterly in March, June, September and December, commencing March 1, 2012 and ending December 1, 2018.

\$3,150,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2011-4 (MAC LLT, LLC Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition and renovation of approximately 148,000 square feet of facilities located in Kent, Ohio, financing costs associated with the acquisition and installation of machinery and equipment, and for the purpose of paying certain costs of issuance of these Bonds. These Bonds are dated December 8, 2011 and bear interest at 5.00% per annum payable quarterly in March, June, September and December, commencing March 1, 2012 and ending March 1, 2027.

\$3,400,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2011-5 (Mt. Orab Port Authority - American Trailer Works, Inc. Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition and renovation of approximately 160,000 square feet of facilities located in Mt. Orab, Ohio, financing costs associated with the acquisition and installation of machinery and equipment, and for the purpose of paying certain costs of issuance of these Bonds. These Bonds are dated December 15, 2011 and bear interest at 4.50% per annum payable quarterly in March, June, September and December, commencing March 1, 2012 and ending December 1, 2021.

\$5,855,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2012-1 (seepex, Project) (Tax-Exempt Bonds) for the purpose of financing the costs associated with the construction of an approximately 51,000 square foot facility located in Enon, Ohio, financing costs associated with the acquisition and installation of machinery and equipment, and for the purpose of paying certain costs of issuance of these Bonds. These Bonds are dated February 23, 2012 and bear interest at 1.10-4.00% per annum payable semi-annually in June and December, commencing June 1, 2012 and ending December 1, 2026.

\$7,080,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2012-2 (Isoton North America, Inc. Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition and installation of machinery and equipment used for the manufacture of mono crystalline solar cells in a facility located in Napoleon, Ohio, and for the purpose of paying certain costs of issuance of these Bonds, including the capitalization of the first twelve months of interest payments. These Bonds are dated March 8, 2012 and bear interest at 4.00% per annum payable quarterly in March, June, September and December, commencing September 1, 2012 and ending June 1, 2019.

\$4,040,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2012-3 (FWT, LLC Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition and renovation of a facility located in Hicksville, Ohio, which will be used for the manufacture of custom support equipment for the telecommunications and utilities industries, and for the purpose of paying certain costs of issuance of these Bonds. These Bonds are dated April 18, 2012 and bear interest at 3.90% per annum payable quarterly in March, June, September and December, commencing September 1, 2012 and ending June 1, 2022.

\$3,135,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2012-4 (JDDC, LTD Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition and renovation of a manufacturing facility located in Mentor, Ohio. These Bonds are dated May 10, 2012 and bear interest at 4.50% per annum payable quarterly in March, June, September and December, commencing September 1, 2012 and ending June 1, 2027.

\$4,175,000 State of Ohio Economic Development Revenue Bonds (Ohio Enterprise Bond Fund) Series 2012-5 (Southeastern Ohio Port Authority-Good River Project) (Taxable Bonds) for the purpose of financing the costs associated with the acquisition, installation and construction of a water screening, supply and pumping system in a facility located in Marietta, Ohio, and for the purpose of paying certain costs of issuance of these Bonds. These Bonds are dated June 21, 2012 and bear interest at 4.375% per annum payable quarterly in March, June, September and December, commencing September 1, 2012 and ending June 1, 2027.

- 2) The total principal amount of OEBF Bonds outstanding at the end of the Fiscal Year was \$234,760,000.
- 3) Schedule G attached hereto set forth the OEBF Bonds that were subject to mandatory redemption during Fiscal Year 2012.
- 4) No OEBF-Related Bonds were sold during Fiscal Year 2012.
- 5) No principal amount of OEBF-Related Bonds was outstanding at the end of the Fiscal Year 2012.
- 6) No OEBF-Related Bonds were subject to mandatory redemption during Fiscal Year 2012.
- 7) OEBF and OEBF-Related Bonds were not issued under the Trust Agreement, and therefore:
 - a) There are no Bond Service Charges with respect to the OEBF or OEBF-Related Bonds.
 - b) No deposits were made to accounts in the Bond Service Fund with respect to OEBF and OEBF-Related Bonds.

Respectfully submitted,



JOSH MANDEL
State Treasurer of Ohio

Schedule A

Economic Development Bond Service Fund

Bonds Anticipated by the Series 2012A Notes

Bonds mature and bear interest as follows:

<u>PAYMENT DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>
10/01/13	\$ 1,275,000.00	\$ 576,619.44	\$ 1,851,619.44
04/01/14	-	818,875.00	818,875.00
10/01/14	1,060,000.00	818,875.00	1,878,875.00
04/01/15	-	792,375.00	792,375.00
10/01/15	1,115,000.00	792,375.00	1,907,375.00
04/01/16	-	764,500.00	764,500.00
10/01/16	1,170,000.00	764,500.00	1,934,500.00
04/01/17	-	735,250.00	735,250.00
10/01/17	1,230,000.00	735,250.00	1,965,250.00
04/01/18	-	704,500.00	704,500.00
10/01/18	1,295,000.00	704,500.00	1,999,500.00
04/01/19	-	672,125.00	672,125.00
10/01/19	1,360,000.00	672,125.00	2,032,125.00
04/01/20	-	638,125.00	638,125.00
10/01/20	1,430,000.00	638,125.00	2,068,125.00
04/01/21	-	602,375.00	602,375.00
10/01/21	1,505,000.00	602,375.00	2,107,375.00
04/01/22	-	564,750.00	564,750.00
10/01/22	1,580,000.00	564,750.00	2,144,750.00
04/01/23	-	525,250.00	525,250.00
10/01/23	1,660,000.00	525,250.00	2,185,250.00
04/01/24	-	483,750.00	483,750.00
10/01/24	1,745,000.00	483,750.00	2,228,750.00
04/01/25	-	440,125.00	440,125.00
10/01/25	1,835,000.00	440,125.00	2,275,125.00
04/01/26	-	394,250.00	394,250.00
10/01/26	1,930,000.00	394,250.00	2,324,250.00
04/01/27	-	346,000.00	346,000.00
10/01/27	2,030,000.00	346,000.00	2,376,000.00
04/01/28	-	295,250.00	295,250.00
10/01/28	2,135,000.00	295,250.00	2,430,250.00
04/01/29	-	241,875.00	241,875.00
10/01/29	2,240,000.00	241,875.00	2,481,875.00
04/01/30	-	185,875.00	185,875.00
10/01/30	2,355,000.00	185,875.00	2,540,875.00
04/01/31	-	127,000.00	127,000.00
10/01/31	2,475,000.00	127,000.00	2,602,000.00
04/01/32	-	65,125.00	65,125.00
10/01/32	2,605,000.00	65,125.00	2,670,125.00
	<u>\$ 34,030,000.00</u>	<u>\$ 19,371,369.44</u>	<u>\$ 53,401,369.44</u>

Schedule B

Economic Development
Bond Service Fund

Bonds Anticipated by the Series 2012B Notes

Bonds mature and bear interest as follows:

<u>PAYMENT DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>
10/01/13	\$ 1,375,000.00	\$ 948,888.89	\$ 2,323,888.89
04/01/14	-	1,351,875.00	1,351,875.00
10/01/14	1,005,000.00	1,351,875.00	2,356,875.00
04/01/15	-	1,316,700.00	1,316,700.00
10/01/15	1,080,000.00	1,316,700.00	2,396,700.00
04/01/16	-	1,278,900.00	1,278,900.00
10/01/16	1,160,000.00	1,278,900.00	2,438,900.00
04/01/17	-	1,238,300.00	1,238,300.00
10/01/17	1,240,000.00	1,238,300.00	2,478,300.00
04/01/18	-	1,194,900.00	1,194,900.00
10/01/18	1,330,000.00	1,194,900.00	2,524,900.00
04/01/19	-	1,148,350.00	1,148,350.00
10/01/19	1,430,000.00	1,148,350.00	2,578,350.00
04/01/20	-	1,098,300.00	1,098,300.00
10/01/20	1,530,000.00	1,098,300.00	2,628,300.00
04/01/21	-	1,044,750.00	1,044,750.00
10/01/21	1,645,000.00	1,044,750.00	2,689,750.00
04/01/22	-	987,175.00	987,175.00
10/01/22	1,765,000.00	987,175.00	2,752,175.00
04/01/23	-	925,400.00	925,400.00
10/01/23	1,890,000.00	925,400.00	2,815,400.00
04/01/24	-	859,250.00	859,250.00
10/01/24	2,030,000.00	859,250.00	2,889,250.00
04/01/25	-	788,200.00	788,200.00
10/01/25	2,175,000.00	788,200.00	2,963,200.00
04/01/26	-	712,075.00	712,075.00
10/01/26	2,335,000.00	712,075.00	3,047,075.00
04/01/27	-	630,350.00	630,350.00
10/01/27	2,500,000.00	630,350.00	3,130,350.00
04/01/28	-	542,850.00	542,850.00
10/01/28	2,685,000.00	542,850.00	3,227,850.00
04/01/29	-	448,875.00	448,875.00
10/01/29	2,880,000.00	448,875.00	3,328,875.00
04/01/30	-	348,075.00	348,075.00
10/01/30	3,085,000.00	348,075.00	3,433,075.00
04/01/31	-	240,100.00	240,100.00
10/01/31	3,310,000.00	240,100.00	3,550,100.00
04/01/32	-	124,250.00	124,250.00
10/01/32	3,550,000.00	124,250.00	3,674,250.00
	<u>\$ 40,000,000.00</u>	<u>\$ 33,506,238.89</u>	<u>\$ 73,506,238.89</u>

Schedule C

Economic Development Bond Service Fund

Bonds Anticipated by the Series 2012C Notes

Bonds mature and bear interest as follows:

<u>PAYMENT DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>
10/01/13	\$ 175,000.00	\$ 118,611.11	\$ 293,611.11
04/01/14	-	168,875.00	168,875.00
10/01/14	125,000.00	168,875.00	293,875.00
04/01/15	-	164,500.00	164,500.00
10/01/15	135,000.00	164,500.00	299,500.00
04/01/16	-	159,775.00	159,775.00
10/01/16	145,000.00	159,775.00	304,775.00
04/01/17	-	154,700.00	154,700.00
10/01/17	155,000.00	154,700.00	309,700.00
04/01/18	-	149,275.00	149,275.00
10/01/18	165,000.00	149,275.00	314,275.00
04/01/19	-	143,500.00	143,500.00
10/01/19	180,000.00	143,500.00	323,500.00
04/01/20	-	137,200.00	137,200.00
10/01/20	190,000.00	137,200.00	327,200.00
04/01/21	-	130,550.00	130,550.00
10/01/21	205,000.00	130,550.00	335,550.00
04/01/22	-	123,375.00	123,375.00
10/01/22	220,000.00	123,375.00	343,375.00
04/01/23	-	115,675.00	115,675.00
10/01/23	235,000.00	115,675.00	350,675.00
04/01/24	-	107,450.00	107,450.00
10/01/24	255,000.00	107,450.00	362,450.00
04/01/25	-	98,525.00	98,525.00
10/01/25	270,000.00	98,525.00	368,525.00
04/01/26	-	89,075.00	89,075.00
10/01/26	290,000.00	89,075.00	379,075.00
04/01/27	-	78,925.00	78,925.00
10/01/27	315,000.00	78,925.00	393,925.00
04/01/28	-	67,900.00	67,900.00
10/01/28	335,000.00	67,900.00	402,900.00
04/01/29	-	56,175.00	56,175.00
10/01/29	360,000.00	56,175.00	416,175.00
04/01/30	-	43,575.00	43,575.00
10/01/30	385,000.00	43,575.00	428,575.00
04/01/31	-	30,100.00	30,100.00
10/01/31	415,000.00	30,100.00	445,100.00
04/01/32	-	15,575.00	15,575.00
10/01/32	445,000.00	15,575.00	460,575.00
	<u>\$ 5,000,000.00</u>	<u>\$ 4,188,061.11</u>	<u>\$ 9,188,061.11</u>

Schedule D

Economic Development (Liquor Profits)
Bond Service Fund

Statement of Activity
For the Fiscal Year ending
June 30, 2012

Balance July 1, 2011	<u>\$ 23,120,629.98</u>
Excess Issuance Cost Applied to Debt Service.....	-
Change in Funds Reserved for Issuance Cost.....	106,888.15
Amount Deposited from Pledged Liquor Receipts.....	44,719,256.83
Investment Earnings.....	4,935.61
Debt Service Payments.....	<u>(48,463,070.97)</u>
Balance June 30, 2012	<u><u>\$ 19,488,639.60</u></u>

Schedule E

Economic Development (Liquor Profits)
Bond Service Fund

Schedule of American Recovery and Reinvestment Act Bonds
For the Fiscal Year ending
June 30, 2012

BUILD AMERICA BONDS - DIRECT PAYMENTS

Name	Issue Date	First Payment Date	Final Payment Date	Original Principal	Original Interest	Total Payments Expected	Payments Received Through 06/30/12	Remaining Payments Expected
<u>Logistics and Distribution Bonds</u>								
Series 2009B	06/18/09	04/01/10	10/01/28	\$ 23,710,000.00	\$ 25,036,555.62	\$ 8,762,794.52	\$ 1,215,526.58	\$ 7,547,267.94
TOTAL				\$ 23,710,000.00	\$ 25,036,555.62	\$ 8,762,794.52	\$ 1,215,526.58	\$ 7,547,267.94

Schedule F

Economic Development (Liquor Profits)
Bond Service Fund

Schedule of Expected Payments -
Associated with the American Recovery and Reinvestment Act
Through Maturity

As of	Facilities Establishment	Innovation Ohio Loan	Research & Development	Logistics & Distribution	Advanced Energy	Total Payments
06/30/13	\$ -	\$ -	\$ -	\$ 531,700.58	\$ -	\$ 531,700.58
06/30/14	-	-	-	531,700.58	-	531,700.58
06/30/15	-	-	-	531,700.58	-	531,700.58
06/30/16	-	-	-	531,700.58	-	531,700.58
06/30/17	-	-	-	531,700.58	-	531,700.58
06/30/18	-	-	-	531,700.58	-	531,700.58
06/30/19	-	-	-	531,700.58	-	531,700.58
06/30/20	-	-	-	531,700.58	-	531,700.58
06/30/21	-	-	-	531,700.58	-	531,700.58
06/30/22	-	-	-	531,700.58	-	531,700.58
06/30/23	-	-	-	499,154.43	-	499,154.43
06/30/24	-	-	-	432,483.80	-	432,483.80
06/30/25	-	-	-	362,241.42	-	362,241.42
06/30/26	-	-	-	288,149.22	-	288,149.22
06/30/27	-	-	-	210,263.11	-	210,263.11
06/30/28	-	-	-	128,647.75	-	128,647.75
06/30/29	-	-	-	43,472.10	-	43,472.10

Schedule G

OEBF Bonds

Bonds Subject to mandatory redemption during FY2012

<u>Transaction</u>		<u>9/1/2011</u>	<u>12/1/2011</u>	<u>3/1/2012</u>	<u>6/1/2012</u>
1988-1	*	\$ -	\$ -	\$ -	\$ -
1989-1	*	-	-	-	-
1989-2	*	-	-	-	-
1989-3	*	-	-	-	-
1989-4 House of LaRose (East 49th)	*				
1990-1 Erie Terminal	*				
1991-1 Kinetic Noise Control		60,000.00	65,000.00	-	-
1991-4 Atlas Technical Finishes, Inc.	*				
1991-5 Royal Appliance Manufacturing	*				
1991-7 Burrows Paper Corporation	*	-	-	-	-
1991-9 Royal Appliance Manufacturing	*				
1993-5 Foremost Mgmt.		180,000.00	180,000.00	1,165,000.00	-
1994-2 Cheryl & Co.	*				
1994-4 Orlando Baking Co.	*	-	-	-	
1994-5 Consolidated Biscuit, Inc.	*				
1994-6 Progressive Plastic Products	*	-	-	-	
1995-1 J.J. & W. Partnership	**				
1996-2 Ohio Coatings, Co.		335,000.00	345,000.00	-	-
1998-1 General Casting Company	*				
1998-2 Hamilton CIC	*				
1998-3 E-BEAM	*				
1998-4 OCHS Industries, Inc.	*				
1998-5 Toledo Lucas County Port Authority		115,000.00	120,000.00	120,000.00	125,000.00
1999-1 NEO Beam Inc.		50,000.00	50,000.00	55,000.00	55,000.00
1999-2 Euclid & Wickliffe Services		70,000.00	75,000.00	75,000.00	75,000.00
2000-1 Scotts-Union Co		75,000.00	75,000.00	75,000.00	80,000.00
2000-2 Timken Latrobe		75,000.00	80,000.00	80,000.00	80,000.00
2001-1 Girindus		120,000.00	-	-	-
2002-1 Seaman Corporation		60,000.00	60,000.00	60,000.00	65,000.00
2002-2 Alloy Polymers, Inc.	*				
2002-3 Milacron Inc.		370,000.00	375,000.00	385,000.00	390,000.00
2002-4 Astro Instrumentation LLC		-	65,000.00	-	70,000.00
2002-5 Dana Corporation		55,000.00	55,000.00	60,000.00	60,000.00
2002-6 Farber Development I, LLC		-	85,000.00	-	90,000.00
2002-7 Kahiki Foods		-	95,000.00	-	95,000.00
2003-1 Trillium -St. Bernard	*	-	-	-	-
2003-2 EXAL Corporation	*	-	-	-	
2003-3 Patheon Pharmaceuticals Inc.	*				
2003-4 Burrows Paper Corporation		160,000.00	160,000.00	160,000.00	165,000.00
2003-5 Heidtman Steel		180,000.00	180,000.00	185,000.00	185,000.00
2003-6 Alliance Castings	*	-	-	-	-

Schedule G

OEBF Bonds

Bonds Subject to mandatory redemption during FY2012 (Continued)

	<u>Transaction</u>	<u>9/1/2011</u>	<u>12/1/2011</u>	<u>3/1/2012</u>	<u>6/1/2012</u>
2004-1	Engineered Plastics	**			
2004-2	Luigino's, Inc.	\$ 115,000.00	\$ 115,000.00	\$ 120,000.00	\$ 120,000.00
2004-3	SUMCO Phoenix Inc.	*	-	-	-
2004-4	Stone Container	*	-	-	-
2005-1	Amantea Nonwovens, LLC	105,000.00	105,000.00	105,000.00	110,000.00
2005-2	Goodyear	225,000.00	230,000.00	230,000.00	235,000.00
2005-3	Taylor Chair	-	90,000.00	-	90,000.00
2005-4	Dover Chemical	330,000.00	335,000.00	340,000.00	340,000.00
2005-5	Owens-Illinois	110,000.00	110,000.00	115,000.00	115,000.00
2006-1	Lockheed Martin	210,000.00	210,000.00	215,000.00	215,000.00
2006-2	Hearth Grains	90,000.00	90,000.00	95,000.00	95,000.00
2006-3	EXAL Corporation	125,000.00	125,000.00	130,000.00	130,000.00
2006-4	Associated Hygienic Prod	220,000.00	225,000.00	230,000.00	230,000.00
2006-5	Clopay	110,000.00	110,000.00	115,000.00	115,000.00
2007-1	Appleton Papers	230,000.00	235,000.00	240,000.00	240,000.00
2007-2A	GHF Properties, LLC	-	205,000.00	-	220,000.00
2007-2B	GHF Properties, LLC	-	-	10,000.00	-
2008-1	Anchor Acquisition, LLC	180,000.00	180,000.00	180,000.00	5,325,000.00
2008-2	TechniGraphics, Inc.	50,000.00	50,000.00	50,000.00	50,000.00
2008-3	Sigma OH Ind.	60,000.00	60,000.00	60,000.00	65,000.00
2008-4	Xunlight Corp	175,000.00	175,000.00	180,000.00	185,000.00
2009-1	Ohio Metal Technologies	-	195,000.00	-	200,000.00
2009-2	HCR Manor Care Services Inc	30,000.00	30,000.00	30,000.00	30,000.00
2009-3	Health Care REIT	220,000.00	220,000.00	225,000.00	230,000.00
2009-4	Eaton	-	-	-	-
2009-5	Shearer's Food	-	220,000.00	-	220,000.00
2009-6	National Bronze & Metals	100,000.00	100,000.00	100,000.00	100,000.00
2010-1	Comprehensive	175,000.00	175,000.00	180,000.00	180,000.00
2010-2	IRG	-	-	-	-
2010-3	IRG	-	215,000.00	-	220,000.00
2010-4	Intelligrated	40,000.00	40,000.00	40,000.00	40,000.00
2010-5	Wornick Co.	300,000.00	305,000.00	305,000.00	310,000.00
2010-6	Shawshank LLC	25,000.00	25,000.00	25,000.00	25,000.00
2010-7	Vernon Manor	-	10,000.00	-	10,000.00
2010-8	New Horizons	-	275,000.00	-	410,000.00
2010-9	SugarCreek	-	70,000.00	-	150,000.00
2010-10	Novatex North America	-	180,000.00	-	220,000.00
2010-11	International Tech	-	135,000.00	-	140,000.00

Schedule G

OEBF Bonds

Bonds Subject to mandatory redemption during FY2012 (Continued)

	<u>Transaction</u>	<u>9/1/2011</u>	<u>12/1/2011</u>	<u>3/1/2012</u>	<u>6/1/2012</u>
2010-12	Flats East	\$ -	\$ -	\$ -	\$ -
2011-1	General Data	-	35,000.00	-	105,000.00
2011-2	Wilbert	-	-	-	-
2011-3	MITEC	-	-	-	-
2011-4	MAC LLT	-	-	20,000.00	35,000.00
2011-5	American Trailer	-	-	70,000.00	-
2012-1	seepex	-	-	-	-
2012-2	Isofoton	-	-	-	-
2012-3	FWT	-	-	-	-
2012-4	JDDC	-	-	-	-
2012-5	Good River	-	-	-	-

* Bond issue retired

** Bond issue defeased