

2023 OTA Webinars

Course Description Quick Guide

Course Name	Course Description
Accounting Basics Justin Sloan, Project Accountant, Ohio Auditor of State	As a core function for fiscal officers, this session covers the basics of keeping your accounts in order and how to appropriately manage your township's funds.
Interfund Activity – Transfers and Advances	<i>With an increased number of calls regarding interfund activity, the Auditor of State's office will be covering transfers, advances, and the effect of outstanding advances on the budgetary process.</i>
It's a Great Time to Review Options for Your Township's Cash	Interest rates have been rapidly rising since 2022. Although rising rates are not good for most consumers, they offer Townships an opportunity to make far better use of their cash. Now is a fantastic time for townships to review the terms of their bank accounts, investment policies, and deployment of cash. Tune in to learn how you could take advantage of this market.
Debt Market Overview Greg Van Wagnen, Senior Advisor, Sudsina & Associates, LLC	<i>What is changing in the debt market? What should you think about when making new borrowing decisions? This presentation will help you understand what market conditions have changed in the past few years and why that matters for a new debt issuance. We will give an overview and explanation of when it is best to use bonds, notes, or direct placements. Join us to learn about the decisions that will need to be made and the participants that are involved in the borrowing process.</i>
Township Interaction with the County Auditor Michael Stinziano, County Auditor, Franklin County	Learn key areas of collaboration between townships and county auditors from members of the Franklin County Auditor's office. We will review timelines and statutory framework for budgeting and the budget commission, various settlements – including collected real estate property taxes, TIFs, special assessments, and procedures for getting a levy on the ballot. In addition, this session will cover the relationship between real property value changes and real property tax changes including the various types of levies and inside millage verses outside millage.