

OASBO Fall School Finance Workshop

Course Description Quick Guide

Course Name	Course Description
Economic and Market Update Joe Violand, Portfolio Manager, RedTree Investment Group, Ryan K. Nelson, CFA, Co- Founder/ Portfolio Manager, RedTree Investment Group	<p>This course will cover economic and market updates.</p> <p>The course will provide information for decision makers on investing funds in today's markets. It will include a discussion on changes in the economic environment and its related changes in the fixed income markets.</p> <p>Statement of Accreditation Rationale: It is important for school business officials to remain in touch with current market trends as they make investment decisions.</p>
Ohio Auditor of State Update Kelly Berger-Davis, Quality Assurance & Technical Specialist, Ohio Auditor	<p>This course will provide a federal update covering the 2022 OMB Compliance Supplement Changes & COVID-19 Resources. This course will also cover the most significant updates made to the 2022 Ohio Compliance Supplement that are relevant to schools.</p> <p>Statement of Accreditation Rationale: Understanding federal grant & Ohio finance laws is very important for every school business official.</p>
Ohio Department of Education (ODE) Update Aaron Rausch, Director of Budget and School Funding, Ohio Department of Education, Elena Sander, Financial Manager, Ohio Department of Education	<p>The course will : • review implementation of the new school funding formula, • recap funding from FY22, • share observations from FY23, • discuss federal COVID relief funding, and • share reminders and key deadlines for FY23. The course will provide information on continued implementation of the new school funding formula, reflections and observations on FY23 implementation, and discuss other key activities, initiatives that school treasurers and personnel should know.</p> <p>Statement of Accreditation Rationale: The school funding formula represents the largest source of revenue for many schools and districts across the state. Understanding the inputs used to calculate the funding is critical to ensure all schools receive the correct amount of funding. Without an understanding of this, schools may not receive the correct amount of state aid.</p>
The Ohio Ethics Law: Watching Our Step! Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	<p>This course will cover an overview of what are the latest trends, investigations, and highlights in governmental and public school ethics? Don't miss this engaging and interactive discussion that analyzes the hot issues under the Ohio Ethics Law. This specialized session will assist those in public school business/fiscal services be able to better understand and comply with the law. The course will provide</p> <ul style="list-style-type: none"> • Identify potential conflicts of interest and understand appropriate and legal response • Understand gift restrictions for those in public service or when interacting with public officials or public employees • Recognize potential public contract and representation violations when public official has connections with private organizations • Grasp post-employment requirements when leaving public service or hiring former public servants • Learn about general assistance available from the Ohio Ethics Commission to understand and comply with the Ethics Law <p>Statement of Accreditation Rationale: This class will assist school business officials in expanding their knowledge of the relationship between their public schools and the Ethics Commission. It will help them understand the conflict of interest restrictions imposed upon public officials and employees and those with whom they interact in the private sector, such as vendors, potential vendors, and other interested parties. This session will also focus on helping attendees understand the definition of public contracts under the Ohio Ethics Law and will outline the ethics prohibitions related to public contracts. A better grasp of this information will increase effectiveness in their ability to comply with the Ethics Law and in accommodating the needs of their public school. Course attendees will be able to dialogue directly with the Ohio Ethics Commission regarding the Ohio Ethics Law: hear updates on the statute, ask questions, interact with other school business officials who may face comparable ethical situations and dilemmas, and gain new insights into advisory opinions and recent decisions of the Ohio Ethics Commission.</p>