

## Public Finance Officers Maintenance Program

### Course Description Quick Guide

Course Name	Course Description
<p><b>Actionable means, methods, initiatives, and policies directed at enhancing cybersecurity controls for local government financial, accounting, and human resources</b></p> <p>Frank Antenucci, Chief Deputy Administrator, Geauga County Automatic Data Processing Board, Department of Information Technology</p>	<p>Topics covered will include: cloud computing for applications, Microsoft365's applicability to local government, securing local servers, offloading certain servers to hosted cloud storage, internet redundancy with cell, best practices for in-house IT staff coupled with outside IT staff, end point protection, endpoint management, password best practices, multifactor authentication, and disaster recovery and backups planning and resiliency. Issues included will be malicious email protection, payroll scams, policy development, domain blocking, and program blocking. The goal of the course is to provide participants with a broad overview on actionable steps to better secure their information technology environments, provide the participants with a roadmap on essential security, and provide participants with example policies and procedures.</p>
<p><b>Principles of Public Finance</b></p> <p>Rebecca C. Princehorn, Esq., Partner, Bricker &amp; Eckler LLP, Paul Rutter, Of Counsel, Bricker &amp; Eckler, Catherine M. Swartz, Of Counsel, Bricker &amp; Eckler</p>	<p>Participants will gain perspective and working knowledge of the key legal principles of Ohio public finance. Public funds have the highest level of legal restriction in every respect, from obtaining them to accounting, investing and spending them. The goal of the course is to tie the legal principles to the restrictions so that participants understand why the restrictions are the way they are.</p>
<p><b>Investments - Finding Certainty during Uncertain Times</b></p> <p>Eileen Stanic, CTP, Senior Public Funds Advisor, Meeder Investment Group, Scott Gruber, Client Portfolio Manager, Meeder Investment Management</p>	<p>The Federal Reserve has embarked on the fastest interest rate hike cycle in the past 40 years. This session will explore the factors now driving the current interest rate environment while providing strategies to employ to position your investment portfolio to generate sustainable interest income.</p>
<p><b>IT'S BANKING KAHOOT</b></p> <p>Steve Broerman, Government banking treasury Management Advisor, Huntington Bank, Joseph Farris, Government Banking and Not for Profit Relationship Manager, JP Morgan Chase Bank, Maureen Shildwachter, Vice President, Government Banking Division, Huntington National Bank</p>	<p>Cash Management/ Banking RelationsThe course provides an overview of treasury management for public funds managers, with insight into what makes a good relationship between you and your bank, and how to enhance that. The following topics will be covered:• Cash flow management• Purpose and review of various treasury management services• Purchasing Card• Payroll processing• Leasing• Bank relationships• OH Pooled Collateral Service</p>
<p><b>The Ohio Ethics Law 2023: To Be or Not to Be (Ethical)!</b></p> <p>Susan Willeke, Education &amp; Communications Administrator, Ohio Ethics Commission</p>	<p>This high-energy interactive course provides timely information regarding the Ohio Ethics Commission and about restrictions in the Ohio Ethics Law and related statutes that pertain to all public-sector employees and private sector parties who are regulated or do business with public offices. With relevant examples and references to past ethics investigations, attendees will be well-equipped to better understand and comply with the Ohio Ethics Law.Course Objectives:• Understand how to identify and avoid acting on potential conflicts of interest• Understand definition of public contracts and ethics prohibitions related to public contracts• Identify potential post-employment requirements • Learn about general assistance available from the Ohio Ethics Commission to understand and comply with the Ohio Ethics Law</p>