Transferring Funds Between Your STAR Ohio Accounts

STAR Ohio participants can initiate a transfer of funds between their STAR Ohio accounts through the STAR Ohio website.

Please note:

➢ Full online access is required to initiate a transfer online.
  • You must be an authorized signer to be granted full online access.

➢ Transfers initiated by 2:00 pm will take place the same day.

Visit www.starohio.com and select STAR Ohio Login.
Log into your STAR Ohio account.

Once logged into your account, click the account number of the account you are transferring funds from.

Select Transfer

You will receive a pop-up box to proceed with the transfer details.
Complete the Transfer Transaction Details

1. Select Redemption Type
   - Partial Redemption - Withdraw a specific dollar amount
   - Full Redemption - Withdraw all funds but account remains open
   - Full Redemption-Close Account - Withdraw all funds to close the account.

   Please note: If you choose to close your STAR Ohio account, it cannot be reopened; a new application will be required to reinvest in STAR Ohio.

2. Enter the Trade Date
   - Defaults to the current trade date (current day or next business day if after fund close)
   - You may enter a trade date in the future to schedule the transaction ahead of time

3. Enter the amount to be withdrawn/redeemed.
4. Enter the Transfer To Account Details
   o Choose from the populated list of available linked accounts.
   o Funds can only be transferred to a linked account. Please contact Client Services at 800-648-7828 or info@starohio.com for assistance with linking accounts.

5. Click Next.

6. Confirm the transfer details.
   o If changes need to be made, you may select “Cancel” to cancel the transaction or “Previous” to go back and make changes.
   o If all the transaction details are correct, you may click “Finish” to process.