

**REQUEST FOR PROPOSAL (“RFP”)**  
**FOR CUSTODY CONSULTING SERVICES**

On February 17, 2023, the Ohio Treasurer of State’s Office (“Treasurer’s Office”) will issue a RFP for Custody Consulting Services. The RFP will be issued by direct request. Respondents interested in receiving the RFP may request a copy via email to [CustodyConsultantRFP@tos.Ohio.gov](mailto:CustodyConsultantRFP@tos.Ohio.gov). Respondent submissions shall be received by the Treasurer’s Office no later than 3:00 p.m. Eastern Daylight Time on March 17, 2023.

The Treasurer’s Office seeks information from qualified consulting firms to provide services that include an evaluation of multiple respondents to the State’s Global Custody Request for Information and Domestic Request for Proposal and/or the creation of a written document with recommendations and functional documentation (evaluation matrix, charts, etc.) to assist the Treasurer’s Office in the evaluation of data utilized to select and award Custody Services.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFP.

<b>Date</b>	<b>Event</b>
February 17, 2023	RFP available by request
February 24, 2023	Final submission deadline for inquiries by <b>3:00 p.m. EST</b>
March 3, 2023	All responses to inquiries will be posted on the Treasurer’s Office website by <b>3:00 p.m. EST</b>
March 17, 2023	Due date for RFP response submissions by <b>3:00 p.m. EDT</b>
On or before March 31, 2023	Consultant selection announced
On or before May 1, 2023	Treasurer’s Office and Consultant enter into Consulting Services Agreement and begin Scope of Work